

ITEM 1: COVER PAGE

INTEG FINANCIAL INVESTMENT ADVISORY, LLC

187 Abacus
Irvine, CA 92618

949-550-8328

August 15, 2025

BROCHURE SUPPLEMENT (FORM ADV PART 2B)

Pezhman Amini

CRD# 7883424

This brochure supplement provides information about Pezhman Amini that supplements the INTEG Financial Investment Advisory LLC brochure. You should have received a copy of that brochure. Please contact Pezhman Amini if you did not receive INTEG Financial Investment Advisory LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Pezhman Amini is available on the SEC's website at www.adviserinfo.sec.gov.



PEZHMEN AMINI

Birth Year: 1975

ITEM 2: EDUCATION BACKGROUND AND BUSINESS EXPERIENCE

Post-High School Education:

- B.Sc. Electronics Engineering, University of Tehran, 1993-1998
- M.Sc. Electronics Engineering, University of Tehran, 1998-2000
- MBA, University of California Los Angeles, 2007-2009

Business Experience for the Previous Five Years:

- INTEG Financial Investment Advisory LLC, Founder and CCO, May 2025 - Present
- Northwestern Mutual, Financial Advisor, 2024 - 2025
- Individual Consultant, 2022 - 2023
- Khorshad Health, CFO, 2012 - 2023

ITEM 3: DISCIPLINARY INFORMATION

- Mr. Amini has never been involved in any disciplinary event where an award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.
- Mr. Amini has never been involved in any event where an award or was otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.



ITEM 4: OTHER BUSINESS ACTIVITIES

Pezhman Amini is also licensed as an independent insurance agent. He earns commission-based compensation for selling insurance products, including insurance products he may sell to you. Insurance commissions earned by Pezhman Amini are separate and in addition to our advisory fees. This practice presents a conflict of interest because persons providing investment advice on behalf of our Firm, who are insurance agents, have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. You are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our Firm.

Mr. Amini devotes approximately 6 hours per week to this outside business.

ITEM 5: ADDITIONAL COMPENSATION

As mentioned above, Pezhman Amini is licensed as an independent insurance agent. Pezhman Amini will earn commission-based compensation for selling insurance products, including insurance products he may sell to you. Insurance commissions earned by Pezhman are separate and in addition to our advisory fees. This practice presents a conflict of interest because persons providing investment advice on behalf of our Firm, who are insurance agents, have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. You are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm.

ITEM 6: SUPERVISION

Since Mr. Amini is the Founder and Chief Compliance Officer of INTEG Financial Investment Advisory LLC, he is solely responsible for all advisory activities of the Firm. Mr. Amini will adhere to the policies and procedures as described in the Firm's Compliance Manual and Code of Ethics. Mr. Amini can be reached at 949-550-8328.

ITEM 7: REQUIREMENTS FOR STATE-REGISTERED ADVISERS

1. Pezhman Amini has never been involved in any disciplinary event where an award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.

Pezhman Amini has not been subject of an award or otherwise been found liable in a civil or a self-regulatory organization proceeding involving any of the following:



- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

2. Pezhman Amini has never been the subject of a bankruptcy petition.

